

Privatbankiers  *gegründet 1590*

BERENBERG BANK

Joh. Berenberg, Gossler & Co. KG

Mary Lopez
New York Southern Bankruptcy Court
Alexander Hamilton Custom House
One Bowling Green, Room 534
New York, NY 10004
USA

*400 Jahre
Erfahrung hat Zukunft*



Sven Stegelmann
Legal Department

Phone +49 40 350 60-218
Fax +49 40 350 60-270

21 September 2012
STM

Dear Ms Lopez,

**Lehman Brothers Holdings Inc., Case No. 08-13555
Claim No. 55813**

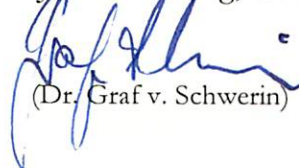

Please be informed that the above claim has been transferred as follows:

<u>Date</u>	<u>Transferor</u>	<u>Transferee</u>
30 th August 2012	Credit Suisse (Deutschland) AG	Berenberg Bank Joh. Berenberg, Gossler & Co.KG
21 st September 2012	Berenberg Bank Joh. Berenberg, Gossler & Co.KG	Mrs. Else Schnabel

The respective documentations are attached.

Yours faithfully,

Joh. Berenberg, Gossler & Co. KG

 
(Dr. Graf v. Schwerin) (Stegelmann)

Encl.

EVIDENCE OF TRANSFER OF CLAIM

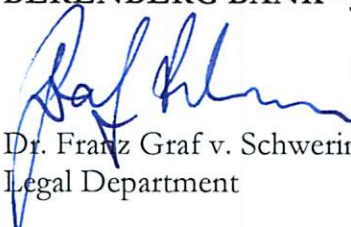
To: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Berenberg Bank, Joh. Berenberg, Gossler & Co. KG ("Transferor") unconditionally and irrevocably transferred to Mrs. Else Schnabel, Saselbergweg 51, 22395 Hamburg, Germany ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 55813**) related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administrated), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

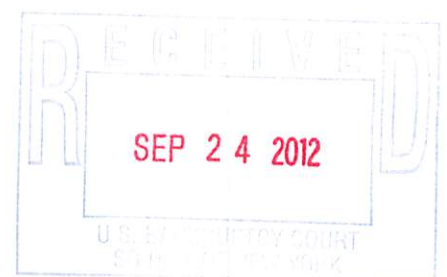
Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 21st September 2012.

BERENBERG BANK - JOH. BERENBERG, GOSSLER & CO. KG


Dr. Franz Graf v. Schwerin
Legal Department


Sven Stegelmann
Legal Department



SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Number of Units or Currency and Nominal Amount
XS0229269856	55813	October 29, 2009	LEHMAN BROTHERS UK CAPITAL FUNDING II LP	EUR 150'000.00